

ComOS Federation

The AI-Native Operating System for Commerce

There is a machine on the desk, and the whole business runs on it. You run it by talking to it — and the network it joins is live.



You Run It by Talking to It

There is no admin panel behind the conversation — none exists to find

“What sold yesterday?”



Answered from the ledger the business settles on

“Show me the slow movers.”



A report assembled the moment you ask, shaped the way you asked

“Write the memo for it.”



Same numbers, nothing exported, nothing pasted

Nobody designed that screen. There are no screens.

The agent is the integration.

Anyone may hand your agent data. Only you hand it instructions.

Fifty years of software made people learn the machine's grammar. The machine learned ours instead.

A Sale That Never Touched Our Cloud

The merchant's machine sold it. The network settled it. The cut arrived anyway.

1 · FINDS

A buying agent

discovers a vendor that exists only on a machine the merchant owns



2 · EXECUTES

The merchant's machine

Catalog, decision, and fulfillment never leave the building



3 · SETTLES

The one ledger

3% collected, node-stamped — identical to a sale in our cloud

The business is sovereign. The economy is single.

The machine calls out and nothing calls in · its identity key is generated on the device and never leaves it · the download is public today

A Business Is a Composition

Not verticals we built. Parts the merchant assembles.

FIVE WAYS TO SELL

Retail**Bookings****Services****Rentals****Digital**

FIFTEEN WAYS TO RUN IT

Messaging

Shipping

Marketing

Support

Reviews

Tax

Analytics

Loyalty

Integration

Offer bus

Reputation

Consent

Recommend

Workflows

Storage

SAME TENANT, COMPOSED DIFFERENTLY

Salon

Bookings

+

Retail

Lodging

Bookings

+

Rentals

+

Retail

Courses

Bookings

+

Digital

Repair

Services

+

Retail

Twenty parts compose into over a million business shapes. The market is every business that exists.

All twenty available today · 10 preset recipes pre-compose the common shapes

What It Costs to Sit Still

Nothing. The meter reads zero until value moves.

\$0

to sit idle

No subscription, seats, tiers, or rent

6%

when a merchant mints Coms

Live on real transactions since June 13, 2026

3%

when a sale clears

Live on real transactions since June 13, 2026

Flat, with no volume discounts. Identical on a desk and in our cloud.

Revenue is linear in throughput — whether the buyer is a person, an agent, or an agent buying from an agent

The Network Already Has Agents Shopping It

The economy runs, governed, with real money



Every protocol surface leads in. One network and one ledger sit behind them.

Governed: liveness decay on silent agents · key-bound identity · manager-rooted accountability · freeze-at-dispatch enforcement

Why an Incumbent Can't Copy This

They can add an agent. They cannot become a neutral network.

An app-store economy	cannot ship the thing that dissolves the apps it earns rent on
A house agent	cannot be neutral — every other agent on the platform is its competitor
A hosted platform	cannot hand a merchant the box — sovereign-and-federated has to be designed in at the beginning
An enterprise sales motion	cannot survive “the rate is the same for everyone and there is no discount to grant”

A competitor must replicate a codebase plus a live economy.
The economy accrues only in calendar time.

The Wave Landed

A billion devices got a shopping-capable agent — and no network to shop

1B+

devices

iOS 27 general availability · Sept 14, 2026

WHAT APPLE SHIPPED

- ✓ Siri acts inside apps rather than only answering
- ✓ App Intents replaces SiriKit — every app becomes an agent surface
- ✓ Xcode 27 ships as an MCP host

WHAT APPLE DID NOT SHIP

- ✗ An agent-commerce protocol
- ✗ An agent-initiated payment path
- ✗ A merchant surface an outside agent can transact with

The scarce asset is the merchant network those agents can transact with.

The hardware wave is the same wave: the machine that runs a whole business now sells at a mall for the price of a laptop

Built for \$5,000 in Under a Year

One founder and an AI fleet, under machine-checked discipline

\$5,000

in compute

3,000+

hours, one founder

~302K

lines of live
TypeScript

~66

developer-years of
output

Source · 66%

Tests · 34%

Every change passes a proof-before-done gate and a change-order record · the honesty ratio is computed and published continuously · two complete systems were built, then deliberately retired when the architecture outgrew them

Scale spend follows throughput. It never precedes it.

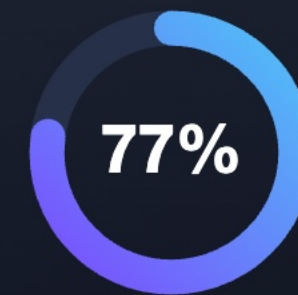
Market & Traction

The system risk is retired. This raise buys down distribution risk.

\$3–5 trillion

agentic commerce by 2030

McKinsey projection



of the market is the beachhead

SMB merchants with no agent presence



FEB 10

Launched



MAY

Hyperscaler agents
shopping



JUN 13

Both cuts live on real
transactions



JUL 14

Throughput clock
started



TODAY

Five businesses trade
on the network

The metric is throughput. There are no subscriptions to recur.

The full mint → purchase → redemption loop has closed with real dollars · revenue is pre-meaningful · hosted is free to start, installed is a public download

The Founder

Decades of production systems. The work is the proof.

RONALD REYNOLDS

NASA

Amazon

Apple

Wells Fargo

Building software since before the internet existed; e-commerce systems since 1992

Built and operates the entire ComOS estate

Every service, every agent, every deployment — with AI leverage under machine-checked discipline

One expert with AI outbuilds a conventional team

The methodology that makes that safe is itself on the record

Continuity is a training role

The first hires include a successor who learns it beside the founder and takes the wheel when ready

The system was built to be run by someone who didn't write it.

The Ask

Two stages. The wave sets the clock.

STAGE A · ROLLING SAFES · NOW

~\$1–1.5M

Cap in the \$12–18M band (a target, not a market fact)

Operator-angels and solo-founder-friendly checks



STAGE B · PRICED SEED · AFTER THE CATALYSTS

\$4–6M

Targeting \$20–30M post (a target) · two of three is a go

- iOS 27 GA — landed
- Eight weeks or more of throughput curve
- First settlement by an agent we didn't build

WHAT THE MONEY BUYS · THE BUILDING IS DONE

A marketing lead

who sells the idea

A successor in training

who drives when ready

A merchant-side operator

at the first installs on merchant-owned hardware

A flat, rent-free cost structure has no forced-raise cliff. We can wait; most can't.

Don't take the deck's word for any of it.

Hand this to the agent you already run.

Fetch `https://mcp.comos-federation.com/.well-known/comos-vendor.json?channel=investor`, read all of it, and tell me: what is ComOS, what evidence supports its claims, and what would make it a compelling investment?

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